Impact of EU Agenda Outside the EU

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Our strategy on a page

OUR VISION
We believe in a world in which, in 2050, more than 9 billion people live well and within the means of the planet’s resources

OUR MISSION
We empower entrepreneurs to build a better world

STRATEGIC GOAL
Your preferred partner to invest in local prosperity

OUR STRATEGY
→ Higher Impact Portfolio
→ Deeper Relationships
→ Higher Productivity

VALUES AND BEHAVIORS

Making the difference
- We are courageous and entrepreneurial
- We create value for all our stakeholders
- We accelerate sustainable development

Diversity
- We respect differences and listen
- We embrace dilemmas
- We include multiple perspectives

Quality
- We communicate expectations and share feedback
- We learn, professionalize and innovate together
- We are accountable and support clear decisions

Integrity
- We are responsible and compliant
- We are transparent and build trust
- We are true to our vision and mission

OUR MARKETS
- Agribusiness, Food & Water
- Energy
- Financial Institutions
- Dutch Business
At A Crossroad?

Source: Green Deal – SDG Watch Europe (December 15, 2020)
Green Bond Case Study: Ameriabank, Armenia

Pioneering Green Bond transaction in Armenia

<table>
<thead>
<tr>
<th>Green Line 1</th>
<th>Green Line 2</th>
<th>Domestic Green Bond</th>
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<tbody>
<tr>
<td>Sep-2018</td>
<td>Sep-2019</td>
<td>H2-2020</td>
</tr>
<tr>
<td>EUR40mn</td>
<td>US$20mn</td>
<td>US$50mn</td>
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<tr>
<td>(EUR25mn</td>
<td>(LCY</td>
<td>(100% FMO</td>
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<tr>
<td>Green)</td>
<td>equivalent)</td>
<td>sole investor)</td>
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<td>Eligible</td>
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<td>Green</td>
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<td>Projects</td>
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<td>as per FMO’s</td>
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<td>Master</td>
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<td>Green List</td>
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**BASIC TERMS**

- **Issuer**: AMERIABANK CJSC
- **Issuance Status**: Green Bond, Senior Unsecured
- **Green Bond Framework**: Green Bond Principles
- **Size**: US$50 million (EUR equivalent)
- **Tenor**: 7 years
- **Use of Proceeds**: Financing of green projects, in accordance with the Green Bonds Principles
- **Governance**: Settlement under Republic of Armenia’s Securities Market Law

- Renewable Energy
- Energy Transmission, Distribution and Storage
- Sustainable Transport
- Water
- Sustainable Buildings
- Land Use
- Energy and Resource Efficiency in Industry
- Waste Management
- IT Solutions
Climate Action: Blended Finance

Dutch Fund for Climate & Development, Climate Investor One
Since its inception in 2015, the Partnership for Carbon Accounting Financials (PCAF) has grown into a leader in standardizing how banks should calculate their financed emissions.

In November 2020, the first PCAF Global GHG Accounting and Reporting Standard for the Financial Industry was published.

PCAF has more than 100 members with more than 27 trillion USD in total assets.

FMO is an original founder of PCAF and continues to contribute to new developments as part of the Global Core Team.
Let’s continue the conversation!
Post questions and comments via chat in the IAIA21 platform.